

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	<b>Chapter 11</b>
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	<b>Case No. 22-90341 (DRJ)</b>
	§	
Debtors. <sup>1</sup>	§	<b>(Jointly Administered)</b>
	§	<b>Related Docket Nos. 463, 474, 490, and 491</b>

**NOTICE OF FILING OF AMENDED  
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT  
OF FINANCIAL AFFAIRS FOR CORE SCIENTIFIC OPERATING COMPANY**

PLEASE TAKE NOTICE that on February 3, 2023, Core Scientific, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (the “**Debtors**”), each filed schedules of assets and liabilities (Docket Nos. 461–471) (the “**Schedules**”) and statements of financial affairs (Docket Nos. 472–482) (the “**Statements**”), including the *Schedule of Assets and Liabilities for Core Scientific Operating Company (Case No. 22-90343)* (Docket No. 463) (the “**Initial OpCo Schedules**”) and the *Statement of Financial Affairs for Core Scientific Operating Company (Case No. 22-90343)* (Docket No. 474) (the “**Initial OpCo Statements**”).

PLEASE TAKE FURTHER NOTICE that on February 6, 2023, the Debtors filed the *Amended Schedule of Assets and Liabilities for Core Scientific Operating Company (Case No. 22-90343)* (Docket No. 490) (the “**Amended OpCo Schedules**”) and the *Amended Statement of*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

*Financial Affairs for Core Scientific Operating Company (Case No. 22-90343) (Docket No. 491)*  
(the “**Amended OpCo Statements**”), which amendments include additional claims and items therein.

**PLEASE TAKE FURTHER NOTICE** that tables listing the additions to the Amended OpCo Schedules and Amended OpCo Statements are attached hereto as **Exhibit A** and **Exhibit B**, respectively.

**PLEASE TAKE FURTHER NOTICE** that copies of the Schedules, Statements, Amended OpCo Schedules, and Amended OpCo Statements may be obtained free of charge by visiting the website of Stretto, Inc. at <https://cases.stretto.com/CoreScientific/>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <https://ecf.txsb.uscourts.gov/> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve their rights to further amend or supplement the Schedules, Statements, Amended OpCo Schedules, and Amended OpCo Statements from time to time as may be necessary or appropriate.

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Dated: February 6, 2023  
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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Moshe.Fink@weil.com

*Proposed Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on February 6, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez

**EXHIBIT A**

**Additions to Amended OpCo Schedules**

Debtor	Sub-Schedule	Schedule	Name	Address		City	State	Zip	Description / Basis for Claim	C	U	D	Claim Amount
Core Scientific Operating Company	Equipment Financings	D	Blockfi B	155 2nd	STE 112	Jersey City	NJ	07302	13.1% Equipment Financing due Dec 31, 2023				\$47,246,376.75
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #6	510 Madison Avenue	21st Floor	New York	NY	10022	14.25% Equipment Financing due Jul 1, 2023				\$11,792,461.57
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #10 - Atalaya	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.33% Equipment Lease due Nov 1, 2024				\$6,924,128.87
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #7	510 Madison Avenue	21st Floor	New York	NY	10022	11% Equipment Financing due Nov 1, 2023				\$6,790,614.03
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #8	510 Madison Avenue	21st Floor	New York	NY	10022	11% Equipment Financing due Nov 1, 2023				\$6,790,614.03
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #9	510 Madison Avenue	21st Floor	New York	NY	10022	11% Equipment Financing due Nov 1, 2023				\$6,790,614.03
Core Scientific Operating Company	Equipment Financings	D	Blockfi A	155 2nd	STE 112	Jersey City	NJ	07302	9.7% Equipment Financing due Dec 31, 2023				\$6,666,666.69
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #12 - Atalaya	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.34% Equipment Lease due Dec 1, 2024				\$3,885,265.16
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #11 - Atalaya	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.34% Equipment Lease due Dec 1, 2024				\$3,686,877.20
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #13 - 36th Street	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.66% Equipment Lease due Dec 1, 2024				\$3,659,251.56
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #5	510 Madison Avenue	21st Floor	New York	NY	10022	14.25% Equipment Financing due May 1, 2023				\$3,279,010.89
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #16 - Liberty	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.66% Equipment Lease due Dec 1, 2024				\$2,410,587.64
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #4	510 Madison Avenue	21st Floor	New York	NY	10022	14.25% Equipment Financing due May 1, 2023				\$2,239,747.82
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #1 - Indigo	18302 Irvine Blve, Suite 300		Tustin	CA	92780	11.44% Equipment Lease due Dec 1, 2025				\$2,176,254.95
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #8 - Prime	18302 Irvine Blve, Suite 300		Tustin	CA	92780	11.5% Equipment Lease due Nov 1, 2025				\$1,311,568.63
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #4 - North Star Leasing	18302 Irvine Blve, Suite 300		Tustin	CA	92780	16.12% Equipment Lease due Nov 1, 2025				\$604,396.61
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #9 - Prime	18302 Irvine Blve, Suite 300		Tustin	CA	92780	16.16% Equipment Lease due Nov 1, 2025				\$569,027.99
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #3	510 Madison Avenue	21st Floor	New York	NY	10022	15% Equipment Financing due Mar 1, 2023				\$536,256.48
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #15 - Liberty	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.83% Equipment Lease due Dec 1, 2024				\$411,505.03
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #3 - North Mill	18302 Irvine Blve, Suite 300		Tustin	CA	92780	11.62% Equipment Lease due Nov 1, 2025				\$384,386.89
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #2 - Prime	18302 Irvine Blve, Suite 300		Tustin	CA	92780	16.22% Equipment Lease due Nov 1, 2025				\$377,374.94
Core Scientific Operating Company	Equipment Financings	D	Arctos Credit, LLC #2	510 Madison Avenue	21st Floor	New York	NY	10022	15% Equipment Financing due Mar 1, 2023				\$353,356.98
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #6 - Liberty	18302 Irvine Blve, Suite 300		Tustin	CA	92780	18.93% Equipment Lease due Nov 1, 2024				\$353,235.38
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #14 - Liberty	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.91% Equipment Lease due Dec 1, 2024				\$290,172.84
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #5 - North Mill	18302 Irvine Blve, Suite 300		Tustin	CA	92780	11.7% Equipment Lease due Nov 1, 2025				\$271,572.86
Core Scientific Operating Company	Equipment Leases	D	Liberty Commercial Finance #7 - Liberty	18302 Irvine Blve, Suite 300		Tustin	CA	92780	12.95% Equipment Lease due Nov 1, 2024				\$206,225.84
Core Scientific Operating Company	Equipment Leases	D	Garic, Inc. #2	PO Box 6967		Carol Stream	IL	60197-6967	6.5% Equipment Lease due Mar 1, 2023				\$87,196.13
Core Scientific Operating Company	Equipment Leases	D	De Lage Landen Financial Services Inc #1	PO Box 41602		Philadelphia	PA	19101	6.5% Equipment Lease due Nov 1, 2023				\$0.00
Core Scientific Operating Company	Equipment Leases	D	De Lage Landen Financial Services Inc #2	PO Box 41602		Philadelphia	PA	19101	6.5% Equipment Lease due Dec 2, 2023				\$0.00
Core Scientific Operating Company	Equipment Leases	D	Garic, Inc. #3	PO Box 6967		Carol Stream	IL	60197-6967	6.5% Equipment Lease due Feb 1, 2024				\$0.00
Core Scientific Operating Company	Equipment Leases	D	De Lage Landen Financial Services Inc #3	PO Box 41602		Philadelphia	PA	19101	6.5% Equipment Lease due Jan 1, 2024				\$0.00
Core Scientific Operating Company	Equipment Leases	D	De Lage Landen Financial Services Inc #4	PO Box 41602		Philadelphia	PA	19101	6.5% Equipment Lease due Jan 2, 2024				\$0.00
Core Scientific Operating Company	UCC Liens	D	Priority Power Management, LLC	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-3219	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Graybar Electric Company, Inc.	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-3542	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Huband-Mantor Construction	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-4334	C	U	D	
Core Scientific Operating Company	UCC Liens	D	MK Marlow Company, LLC	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-4351	C	U	D	
Core Scientific Operating Company	UCC Liens	D	ComNet Communications, LLC	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-4371	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Coonrod Electric Co., LLC	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-4431	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Summit Electric Supply Co.	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-4495	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Morsco Supply LLC DBA Morrison Supply Company	3013 FM 516 North		Barstow	TX	79777	UCC Lien - Document # 2022-4527	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Priority Power Management, LLC	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022005550	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Graybar Electric Company, Inc.	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022006200	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Huband-Mantor Construction	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022007951	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Huband-Mantor Construction	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022007953	C	U	D	
Core Scientific Operating Company	UCC Liens	D	ComNet Communications, LLC	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022007973	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Coonrod Electric Co., LLC	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022007983	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Coonrod Electric Co., LLC	1851 FM 2119		Pecos	TX	79772	UCC Lien - Document # 2022007984	C	U	D	



Debtor	Sub-Schedule	Schedule	Name	Address	City	State	Zip	Description / Basis for Claim	C	U	D	Claim Amount
Core Scientific Operating Company	UCC Liens	D	Summit Electric Supply Co.	1851 FM 2119	Pecos	TX	79772	UCC Lien - Document # 2022008322	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Summit Electric Supply Co.	1851 FM 2119	Pecos	TX	79772	UCC Lien - Document # 2022008384	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Sure Steel – Texas, L.P.	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 152295	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Way Mechanical	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 153496	C	U	D	
Core Scientific Operating Company	UCC Liens	D	McCorvey Sheet Metal Works, LP	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 153497	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Way Mechanical	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 153498	C	U	D	
Core Scientific Operating Company	UCC Liens	D	McCarthy Building Companies, Inc.	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 154942	C	U	D	
Core Scientific Operating Company	UCC Liens	D	BEAM Concrete Construction, Inc.	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 157743	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Humphrey & Associates, Inc.	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 158075	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Housley Communications	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 164584	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Imperial Fire Protection, LLC	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 168014	C	U	D	
Core Scientific Operating Company	UCC Liens	D	ABLe Communications, Inc.	8171 Jim Christal Road	Denton	TX	76207	UCC Lien - Document # 168734	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Harper Construction Company, Inc.	1525 W Smith Ferry Rd	Muskogee	OK	74401	UCC Lien - Document # 2022-013536	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Contech, Inc.	1525 W Smith Ferry Rd	Muskogee	OK	74401	UCC Lien - Document # 2022-013616	C	U	D	
Core Scientific Operating Company	UCC Liens	D	Gaylor Electric, Inc. DBA Gaylor, Inc.	1525 W Smith Ferry Rd	Muskogee	OK	74401	UCC Lien - Document # 2022-014455	C	U	D	
Core Scientific Operating Company	UCC Liens	D	36TH STREET CAPITAL PARTNERS, LLC	15 MAPLE AVE, 2ND FLOOR	MORRISTOW	NJ	07960	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	ACM ELF ST LLC	ONE ROCKEFELLER PLAZA, 32ND FLOOR	NEW YORK CI	NY	10020	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	ANCHORAGE LENDING CA, LLC	101 S. REID STREET SUITE 329	IOUX FALL	SD	57103	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	ARCTOS CREDIT, LLC	2443 FILLMORE STREET #406	SAN FRANCIS	CA	94115	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	BANK FINANCIAL	48 ORLAND SQUARE DRIVE	ORLAND PAR	IL	60462	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	C T CORPORATION SYSTEM, AS REPRESENTATIVE	330 N BRAND BLVD SUITE 700, ATTN: SPRS	GLENDALE	CA	91203	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	CELSIUS NETWORKS LENDING LLC	221 RIVER STREET 9TH FLOOR	HOBOKEN	NJ	07030	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	CIT BANK, N.A.	10201 CENTURION PARKWAY N. #100	JACKSONVIL	FL	32256	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	CM TFS LLC	5480 CORPORATE DRIVE SUITE 350	TROY	MI	48098	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	CORPORATION SERVICE COMPANY, AS REPRESENTATIVE	P.O. BOX 2576	SPRINGFIEL	IL	62708	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	DATA SALES CO. , INC.	3450 WEST BURNSVILLE PARKWAY	BURNSVILL	MN	55337	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	DE LAGE LANDEN FINANCIAL SERVICES, INC.	1111 OLD EAGLE SCHOOL ROAD	WAYNE	PA	19087	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	INDIGO COMMERCIAL FUNDING, LLC	6700 EAST PACIFIC COAST HIGHWAY SUITE 295	ONG BEAC	CA	90803	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	INDIGO DIRECT LENDING, LLC	6700 E. PACIFIC COAST HIGHWAY SUITE 295	ONG BEAC	CA	90803	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	MADDOX INDUSTRIAL TRANSFORMER, LLC	865 VICTOR HILL ROAD	GREER	SC	29651	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101	OXBOROUC	MA	02035	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	NORTH MILL CREDIT TRUST	9 EXECUTIVE CIRCLE SUITE 230	IRVINE	CA	92614	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	NORTH STAR LEASING, A DIVISION OF PEOPLES BANK	PO BOX 4505	BURLINGTO	VT	05406	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	NYDIG ABL LLC	510 MADISON AVENUE, 21ST FLOOR	NEW YORK	NY	10022	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	POWER & DIGITAL INFRASTRUCTURE CORP.	2800 NORTHUP WAY SUITE 220	BELLEVUE	WA	98004	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	PRIME ALLIANCE BANK, INC.	1868 S 500 WEST	WOODS CRO	UT	84087	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	SILVERPEAK CREDIT PARTNERS LP, AS COLLATERAL AGENT	40 WEST 57TH STREET, 29TH FLOOR	NEW YORK	NY	10019	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	STONEBRIAR COMMERCIAL FINANCE LLC	5601 GRANITE PARKWAY SUITE 1350	PLANO	TX	75024	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	TCF NATIONAL BANK	800 BURR RIDGE PARKWAY	BURR RIDGE	IL	60527	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	TECHNOLOGY FINANCE CORPORATION	7077 E. MARILYN RD. BLDG. 3 / SUITE 125	COTTSDAL	AZ	85254	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.	P.O. BOX 9050	DALLAS	TX	75019-	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	TRINITY CAPITAL INC.	1 N 1ST STREET, FLOOR 3	PHOENIX	AZ	85004	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	60 LIVINGSTON AVE, EP-MN-WS3C	ST. PAUL	MN	55107	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	VFS LLC	5827 TEREX	CLARKSTON	MI	48346	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	VFSOX, LLC	60 S. WASHINGTON STREET	OXFORD	MI	48371	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	UCC Liens	D	XPDI MERGER SUB, INC.	2800 NORTHUP WAY SUITE 220	BELLEVUE	WA	98004	UCC Lien - Other	C	U	D	
Core Scientific Operating Company	Trade Payables	EF	Duke Energy	PO Box 601297	Charlotte	NC	28260-1297	Trade Payable		U		

Debtor	Sub-Schedule	Schedule	Name	Address	City	State	Zip	Description / Basis for Claim	C	U	D	Claim Amount
Core Scientific Operating Company	Customer Contracts	G	Arectos Credit	2443 Fillmore Street #406	San Francisco	CA	94115	Acknowledgement, Agreement and Waiver dated 08/11/2020	N/A	N/A	N/A	
Core Scientific Operating Company	Customer Contracts	G	NFN8 Media LLC	11615 Angus Rd Ste 104C	Austin	TX	78759	Acknowledgement, Agreement and Waiver dated 08/11/2020	N/A	N/A	N/A	
Core Scientific Operating Company	Real Property	G	Dalton Whitfield County Joint Development Authority	C/O Gray Pannel & Woodward LLP 3060 Peachtree Road, NW, Suite 730	Atlanta	GA	30305	Memorandum of Lease and Option to Purchase and Lease Agreement dated 12/1/2018	N/A	N/A	N/A	



**EXHIBIT B**

**Additions to Amended OpCo Statements**

Debtor	SOFAPart	SOFA Question	Name of Receiver	Address	City	State	Zip	Date of Payment	Amount
Core Scientific Operating Company	6	11	PJT Partners LP	280 Park Avenue	New York	NY	10017	21-Nov-22	\$200,000.00
Core Scientific Operating Company	6	11	PJT Partners LP	280 Park Avenue	New York	NY	10017	21-Nov-22	\$242,741.94
Core Scientific Operating Company	6	11	PJT Partners LP	280 Park Avenue	New York	NY	10017	29-Nov-22	\$200,000.00
Core Scientific Operating Company	6	11	PJT Partners LP	280 Park Avenue	New York	NY	10017	07-Dec-22	\$200,000.00